

T E X A S
Speech-Language-Hearing
FOUNDATION

Annual Report

Presented July 28, 2011

Data in this report covers activities
From July 1, 2010 through June 30, 2011

This report is prepared for
The Annual Meeting of the TSH Foundation
Canyon of the Eagles, Lake Buchanan

TEXAS SPEECH-LANGUAGE-HEARING
FOUNDATION

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Board of Directors

President

Sue Shirley-Howard (Houston)

Past President

Carolyn McCall (San Marcos)

Vice President

Peggy Kipping (Austin)

Treasurer

TBA

Secretary

Sherry Sancibrian (Lubbock)

Corresponding Secretary

Suzie Elkins (San Antonio)

Scholarship Committee Chair

Tom Fields (Kingsville)

Service Awards Committee Chair

Jennifer Watson (Ft. Worth)

Research Committee Chair

Elisabeth Wiig (Arlington)

Educational Chair

Debbie Sears (Brownsville)

2011 Awards Event

Peggy Kipping (Austin)

Martha Dunkleberger (Houston)

Silent Auction Chair

Mary Johns (San Antonio)

Founding Director

Anne Mauzy (Austin)

Director Emeritus

Joan Lynch (Houston)

Ex-Officio- TSHA President

Denise Barringer (Houston)

ADVISORY BOARD

Marguerite Burtis

Donna Fox

Mary Johnson

HISTORY OF THE FOUNDATION

1985. The Texas Speech-Language-Hearing Foundation (TSHF) was established by TSHA with the first Board of Directors composed of TSHA officers: Richard Stream, Mary Lovey Wood, Joseph Helmick, and Robbin Parish. The creation of a nonprofit foundation appeared necessary because Braniff Women's Auxiliary had endowed a scholarship fund to support speech-language-pathology students enrolled in any of four North Texas universities. Between 1985 and 1992 three \$500 scholarships were awarded.

1992. Anne Mauzy was appointed by Sandy Friel-Patti (TSHA president) to re-organize the TSHF. The first Board of Directors consisted of Anne Mauzy, President, Tina Bangs, Vice-President; and Larry Higdon, Publicity. Carolyn Wells was soon added to the Board. The Foundation was incorporated as a 501 (c)(3) charitable organization. Cash in hand was \$19,309. When Anne Mauzy left the presidency three years later the cash at hand plus total pledges equaled \$100,000. The current program of activity was in place.

Past Presidents

- | | |
|-------------|-------------------|
| • 1992-1994 | Anne Mauzy |
| • 1995 | Larry Higdon |
| • 1996-1999 | Joan Lynch |
| • 2000-2002 | Sandy Friel-Patti |
| • 2002-2006 | Gilbert C. Hanke |
| • 2006-2009 | Carolyn McCall |

MISSION

The Texas Speech-Language-Hearing Foundation, a charitable foundation, supports student scholarships, clinical research and exceptional programs for the benefit of audiologists and speech-language pathologists who serve individuals with communication disorders.

VISION

The Foundation focuses on empowering audiologists and speech-language pathologists in the State of Texas by providing their primary source of scholarships and junior investigator research grants as well as educational programs designed to recognize current professional leaders and provide

mentors for future leaders.

**Efforts to fulfill our Mission and Vision
17 Scholarships - Totaling \$11,400**

Jon Ashby Scholarship to Suzanne Fisher, Abilene Christian University

Braniff Clipped B's Scholarship to Madeleine Linnard, University of Texas at Dallas

Jeanne Braniff Terrell Scholarships to Megan Richardson, TWU

Madeline Brand Memorial Scholarship to Victoria Sarah Snider, New Mexico State University

Margaret Crabtree Scholarship to Rachel Parker, University of Houston

Donna Russell Fox Scholarship to Christopher L. Bolinger, Texas Tech University HSC

Gardner Gateley Scholarship to Jessica Lynn Swartz, Baylor University

Houston Association for Communication Disorders to Genesis Silva, University of Houston

Gilbert C. Hanke Scholarship to Megan Wiggins and Megan Tong, Stephen F. Austin State University

Sara Haynes Scholarship to Nellie Evenson, University of Texas at Dallas

Judith Keller Scholarship to Jessica Haefele, Texas Tech University HSC

Anne Mauzy Scholarship to Tara M. Cortopassi University of Texas-Austin

Grace Middleton Scholarship to Anna Lila Garcia, University of Texas at El Paso

San Antonio Speech-Language-Hearing Association Scholarship to Tracy Lynn Beicker, Our Lady of the Lake University

Sherry Sancibrian Scholarship to Tara Breanne Rochester, Texas Tech University HSC

Elnita O. Stanley Scholarship to Kristi Sitton, Stephen F. Austin State University

Elizabeth Carrow-Woolfolk Scholarship to Hillary Crane, Our Lady of the Lake University

Four Research Grants Total \$4,800

Lear Ashmore Research Award to Adriana Rodriguez, UT-Austin

Tina Bangs Research Award to Alisha Richmond, Texas State University

Presidents Research Award to Geoff Coalson, UT-Austin

Empress Zedler Research Award to Kai Greene, UT-Austin

Service Awards Total \$3,000

Burtis-Vogel / Elkins Community Awarded to Samantha Elandary
Texas Voice Project for Parkinson Disease
Dallas, Texas

TSHA Young Leadership Award to Kalli Donaway, TTHSC

Educational Programs

An Educational Program entitled the Oscar Mauzy Leadership Academy will take place July 29-30, 2011 at the Canyon of the Eagles Resort at Lake Buchanan following the Annual Meeting of the TSHF. Tommie Robinson, Past President of the American Speech – Language – Hearing Association will be the speaker on Friday afternoon. The Leadership Academy is being underwritten by TSHA in collaboration with TSHF.

CALENDAR OF EVENTS

October 27, 2010: TSHF Board Meeting via telephone

January 15, 2011: TSHF Board Meeting at Lost Pines Resort – Austin, Texas

March 3, 2011: TSHF Board Meeting at TSHA Convention Site – Houston, Texas

July 28, 2011: Annual Meeting at Canyon of the Eagles on Lake Buchanan

Future TSHA Conventions: 2012 in San Antonio and 2013 in Dallas

The TSHF President – attended the following events on behalf of the Foundation:

TSHA EB meetings, Texas Regional Association coalition Meeting (TRAC), Funeral for Robbin Parish – (one of the original Board of Directors of TSHF)

Goals Moving Us Forward

1. Contacted Fund Sponsors to offer assistance to move funds toward the \$20,000 level. Two funds became endowed leaving only one un-endowed fund. The un-endowed fund has until the Spring of 2014 to be completed.
2. Made contact with Fund Sponsors and Fellows during the year. This is an ongoing effort by the Foundation.
3. Continued our presence in TSHA and its publications. Articles were included in most issues of the ***Communicologist*** during the report period. Additionally, the TSHF President attended all of the Texas Speech-Language-Hearing Association Executive Board meetings. The collaboration between the TSHA and TSHF Boards continues.
4. Engaged in an organized effort to move persons who are Fellows to complete their Fellow pledges. This is taking place one person at a time.
5. Reduced the workload of the Treasurer by contracting with our CPA firm in Abilene to extend their duties.
6. Made contact with all fund donors. Reports were sent in November to each fund sponsor sharing the amount that was available to be given in March of 2011 at the TSHF Luncheon along with a brief financial report. All funds had \$500 added to their principal.
7. Partnered with TSHA to arrange the Oscar Mauzy Leadership Conference to grow leaders for TSHA and TSHF.
8. Working to use the Yale Formula as a basis for running the TSH Foundation.

REPORT OF CONTRIBUTORS – Updated July 2011

Founding Patron

Braniff Women's Auxiliary

Individual Patrons – Gifts of at least \$20,000

Marguerite Burtis and Peter Vogel, Houston Association for Communication Disorders, Joan I. Lynch, Anne and Oscar Mauzy, Our Lady of the Lake University, Joe Patti and Jessica Friel Patti, Suzie Elkins, Texas Speech Language Hearing Association

Sponsors – Gifts of at least \$10,000

Braniff Clipped B's, Marguerite Burtis, El Paso SLH Association, Fields Family Trust, Donna R. Fox, Marilyn Johnson, San Antonio SLH Association, Molly Shanks, South Plains Speech-Language-Hearing Association

Sustaining Fellows – Gifts of at least \$3000

Madeline Brand Estate, Frank Brister, Deborah Card, Karen Craig, Delva Culp, Thomas R. Fields, Gilbert C. Hanke, Judith Keller, Julie B. Noel, Therapy 2000, Barbara Rosenberg, Sherry Sancibrian, Sue Shirley-Howard, Speech Therapy Group

Supporting Fellows – Gifts of at least \$2000

Mary Ann Acevedo, Marty Adams, Linda Bowers, Jenny S. Clark, Mary Curl, Jane Davidson, Peggy Engman, Jeanne Haben, Tedi Johnson, Peggy Kipping, Carolyn McCall, Sharon Parsons, Scientific Learning Corporation, Elnita O. Stanley, Helen J. Turnipseed, Thelma Zirkelbach

Fellows- Gifts of at least \$1000

Lear Ashmore, Jon Ashby, Martha Ashworth, Rita Baker, Debra Bankston, Lynda Barbee, Pamela Bass, Baylor NSSHLA, Baylor University, Ron Bender, Kathryn L Blakesley, Lynn Bliss, Daryl Boothe, MaLesa Breeding, Bonnie Brookshire, Sheila Brown, Mary Irene Burtis, Burtis & Noel, Inc., Bert Campbell, Cynthia Campbell, Don Canada, Susan Carlson, Angie Carter, Sandra Bond Chapman, Betty Clark, Mary Cooper, Judith M. Cull, Maria D'Antoni, Claudia Davis, Julie Duncan, E. Texas SLH Assoc., Carol England, Judith Erwin, Kathryn Farris, Sandy Ferguson, Ron Gillam, Jim Hall Jr., Kimberly Vaught Hancock, Sally Hawkins, Terri Haynes, Larry Higdon, Barbara Hodson, Janet Holt, Irene Immerman, Lisa J. Irvin, Mary B. Johns, Molly Keebler, Karen King, Dee Kirby, Gladys Kolenovsky, Judy Kyker, Loretta Lee, Hettie Legg, LinguSystems, Michelle Lynn, Lynn Maher, Melody Martin, Margaret McAughan, Carol McClendon, Betty McDonald, Martha McGlothlin, Ann McIntyre, Michael McKaig, Grace Middleton, Sally E. Muhlbach, Danielle Musselman, Tracy Nichols, Donise Pearson, Beth Peterson, Susie Peterson, Krista Richter, Michaela & Hal Ritter, Ross Roeser, Martha Rogers, Paul Roosevelt, Judy Rudebusch, April Smith, Clare Stephens, Janice Stewart, Kathy Swiney, Linda Thibodeau, Norah Thurman, Carol Venus Jan Ward, Jennifer Watson, Carolyn Wells, Margery Wessell, Elizabeth Wiig, Carolyn Wilson, Mary Lovey Wood, Cherry Wright

Pledged Fellows- Person who have promised \$1,000 gift in a 10 year period

Benna Askew, Denise Barnett, Denise Barringer, Suzanne Bonifert, Melissa Bruce, Gay Chalfant, Beth Coletta, Melinda Corwin, Linda Curington, Julia d'Avis, Pat W. Davis, Charlotte Delco, Pat DeLuke, Martha Dunkleberger, Deborah Ellis, Bess Fjordbak, Lynn Flahive, Frances Freeman, Starr Fulcher, Heather D. Fuller, Sara Haynes, Macanda J. Hinchey, Kathy Hollmann, France Jackson, Karen Jackson, Deloris Johnson, Kenya Taylor Jurma, Jane Kane, Debra Kerner, Joan Klecan-Aker, Bruce & Margaret Kadtkow, Meg Luken, Melanie McDonald, Sally McKee, Melanie Medanich, Meredith Moore, George Pain, Angela C. Pittman, Andrea Marsala Price, Deborah Rainer, Tara Rangel, Leah Rice, Lydia Richardson, Suellen Rothschild, Jaime Bond Sanderson, Deborah Sears, Lisa Shepelwich, Sheila E. Shwiff, Lynn Silver, Debra O. Spindle, Danielle Sullivan, Jennifer Swearingen, Emily A. Tobey, Katie Trujillo, Melinda Valentine-Powell, Christy Weddington, Olivia Whitefield, Carol Lewis Winton, Martha Wristen, Kausar Zafar

TEXAS SPEECH LANGUAGE HEARING

Statement of Activities
June 30, 2011

Description	Current Year		Prior Year	
	Year to Date	Pct	Year to Date	Pct
Income:				
Operational Income	(5,446.34)	(6.4)	(771.40)	(0.8)
Interest/Dividends/Capt Gains	17,074.18	20.1	13,911.99	14.5
Scholarship Funds Donations	18,320.00	21.5	41,590.00	43.4
Research Funds Donations	3,215.00	3.8	3,125.45	3.3
Bridge Funds Donations	9,136.08	10.7	1,200.00	1.3
Service Fund Donations	7,506.75	8.8	5,010.00	5.2
Special Event Income/Donations	24,464.18	28.7	31,047.30	32.4
Supplemental Award Donations	10,847.50	12.7	700.00	0.7
Total Income	85,117.35	100.0	95,813.34	100.0
Expenses:				
Accounting	9,859.55	11.6	6,139.77	6.4
Awards	19,200.00	22.6	20,500.00	21.4
Bank & Credit Card Charges	377.68	0.4	498.68	0.5
Board Meetings	258.40	0.3	757.96	0.8
Fund Development	0.00	0.0	155.97	0.2
Insurance	918.00	1.1	891.00	0.9
Investment Management Fee -UBS	4,611.00	5.4	1,777.57	1.9
Office Supplies & Expense	126.65	0.1	19.53	0.0
Foundation Promotion	262.63	0.3	0.00	0.0
Special Events	8,208.32	9.6	9,564.65	10.0
Other Expenses	0.00	0.0	458.69	0.5
Total Expense	43,822.23	51.5	40,763.82	42.5
Net Income (Loss)	\$ 41,295.12	48.5	\$ 55,049.52	57.5

TEXAS SPEECH LANGUAGE HEARING
Statement of Financial Position
June 30, 2011 and 2010

	<u>Jun 30,</u> <u>2011</u>	<u>Jun 30,</u> <u>2010</u>
<u>ASSETS</u>		
Current Assets:		
ASB Business Premier Savings	38,456.25	63,054.00
ASB Business Interest Checking	10,391.34	10,646.32
ASB - Nat'l Fin Serv (Invest):		
UBS Financial Services	561,679.38	491,376.53
Lincoln Benefit Life Company	125,000.00	125,000.00
Janus Twenty Fund (@ Cost)	0.00	3,655.00
Total Current Assets	735,526.97	693,731.85
 Total Assets	<u>\$ 735,526.97</u>	<u>\$ 693,731.85</u>

Liabilities & Equity

Liabilities:		
Total Liabilities	0.00	0.00
Equity:		
Current Year Earnings	41,795.12	54,549.52
Fund Balance - Prior Year	693,731.85	639,182.33
Total Equity	735,526.97	693,731.85
 Total Liabilities & Equity	<u>\$ 735,526.97</u>	<u>\$ 693,731.85</u>